

WEST VIRGINIA HOUSING DEVELOPMENT FUND

QUARTERLY DISCLOSURE FOR SINGLE FAMILY AND MULTI FAMILY BOND PROGRAMS HOUSING FINANCE PROGRAM RESOLUTION

As of June 30, 2024

Rating:	Aaa, AAA
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West Virginia Housing Development Fund
6/30/2024

Housing Finance Program Bonds

Issue		Interest Rates of Outstanding Maturities	Original Issue Amount	Scheduled Maturities and Sinking Fund Payments	Early Redemptions from Prepayments, Excess Revenues, and Reserves	Early Redemptions from Refunding Bonds	Amount Outstanding @ 6/30/2024	Redemption Scheduled for 8/1/2024
2013 A (1)	(s)	3.20%	21,000,000	14,045,000	-	-	6,955,000	-
2015 AB	(s)	2.95%-3.70%	50,660,000	24,065,000	12,590,000	-	14,005,000	-
2015 CD	(s)	3.20%-3.85%	70,060,000	26,820,000	18,260,000	-	24,980,000	-
2017AB	(s)	2.75%-4.00%	39,505,000	12,160,000	11,420,000	-	15,925,000	-
2018A	(s)	2.65%-3.85%	25,000,000	5,210,000	6,375,000	-	13,415,000	-
2019A	(s)	2.15%-3.875%	35,000,000	6,515,000	5,405,000	-	23,080,000	-
2019B	(s)	1.65%-3.05%	30,000,000	4,915,000	4,490,000	-	20,595,000	-
2020A	(s)	0.90%-2.80%	30,000,000	4,515,000	2,045,000	-	23,440,000	-
2020BC	(s)	0.50%-2.40%	44,960,000	8,120,000	5,415,000	-	31,425,000	-
2021A	(s)	0.45%-2.50%	30,000,000	3,200,000	185,000	-	26,615,000	-
2022A	(s)	2.50%-4.15%	30,000,000	1,375,000	360,000	-	28,265,000	-
2022B	(s)	2.00%-4.25%	40,000,000	640,000	2,100,000	-	37,260,000	-
2022C	(s)	2.80%-4.85%	45,000,000	1,005,000	495,000	-	43,500,000	-
2023A	(s)	3.00%-4.85%	50,000,000	610,000	380,000	-	49,010,000	-
2023B	(s)	3.20%-4.70%	50,000,000	-	165,000	-	49,835,000	-
2023C	(s)	3.45%-5.00%	60,000,000	-	110,000	-	59,890,000	-
2023D	(s)	3.40%-4.90%	60,000,000	-	-	-	60,000,000	-
2024A	(s)	3.10%-4.65%	75,000,000	-	-	-	75,000,000	-
2024B	(s)	3.45%-4.90%	48,000,000	-	-	-	48,000,000	-
2024C(1)	(s)	4.935%-6.119%	32,000,000	-	-	-	32,000,000	-
Totals			\$ 866,185,000	\$ 113,195,000	\$ 69,795,000	\$ -	\$ 683,195,000	\$ -

(m) - primarily issued to finance Project Loans (s) - primarily issued to finance Program Loans

(1) Taxable issues.

The Housing Finance Resolution is an open resolution, and the Housing Development Fund may issue bonds at any given time under a Board approved Supplemental Resolution and a Plan of Finance.

Visit www.wvhdf.com for more information

West Virginia Housing Development Fund
6/30/2024

SCHEDULE OF HOUSING FINANCE BONDS BY INTEREST RATE (Single Family and MultiFamily Bonds)

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
2021 Ser A	11/1/2024	Serial	95662NCT3	785,000	785,000	0.45%			
2020 Ser C	11/1/2024	Serial	95662NBQ0	1,275,000	1,275,000	0.50%			
2021 Ser A	5/1/2025	Serial	95662NCU0	765,000	765,000	0.55%			
2020 Ser C	5/1/2025	Serial	95662NBR8	1,245,000	1,245,000	0.60%			
2021 Ser A	11/1/2025	Serial	95662NCV8	750,000	750,000	0.60%			
2020 Ser C	11/1/2025	Serial	95662NBS6	1,215,000	1,215,000	0.65%			
2021 Ser A	5/1/2026	Serial	95662NCW6	730,000	730,000	0.70%			
2020 Ser C	5/1/2026	Serial	95662NBT4	1,190,000	1,190,000	0.80%			
2021 Ser A	11/1/2026	Serial	95662NCX4	715,000	715,000	0.80%			
2020 Ser C	11/1/2026	Serial	95662NBU1	1,165,000	1,165,000	0.85%			
2020 Ser A	11/1/2024	Serial	95662NAH1	740,000	740,000	0.90%			
2021 Ser A	5/1/2027	Serial	95662NCY2	700,000	700,000	0.90%			
2020 Ser C	5/1/2027	Serial	95662NBV9	1,140,000	1,140,000	1.00%			
2021 Ser A	11/1/2027	Serial	95662NCZ9	685,000	685,000	1.00%			
2020 Ser C	11/1/2027	Serial	95662NBW7	1,115,000	1,115,000	1.10%			
2020 Ser A	5/1/2025	Serial	95662NAJ7	720,000	720,000	1.15%			
2021 Ser A	5/1/2028	Serial	95662NDA3	670,000	670,000	1.15%			
2020 Ser A	11/1/2025	Serial	95662NAK4	705,000	705,000	1.20%			
2021 Ser A	11/1/2028	Serial	95662NDB1	660,000	660,000	1.25%			
2020 Ser C	5/1/2028	Serial	95662NBX5	1,090,000	1,090,000	1.30%			
2020 Ser C	11/1/2028	Serial	95662NBY3	1,070,000	1,070,000	1.35%			
2021 Ser A	5/1/2029	Serial	95662NDC9	645,000	645,000	1.35%			
2020 Ser A	5/1/2026	Serial	95662NAL2	695,000	695,000	1.40%			
2020 Ser A	11/1/2026	Serial	95662NAM0	680,000	680,000	1.45%			
2021 Ser A	11/1/2029	Serial	95662NDD7	630,000	630,000	1.45%			
2020 Ser C	5/1/2029	Serial	95662NBZ0	1,045,000	1,045,000	1.50%			
2020 Ser A	5/1/2027	Serial	95662NAN8	665,000	665,000	1.55%			
2021 Ser A	5/1/2030	Serial	95662NDE5	620,000	620,000	1.55%			
2020 Ser A	11/1/2027	Serial	95662NAP3	655,000	655,000	1.60%			
2020 Ser C	11/1/2029	Serial	95662NCA4	1,025,000	1,025,000	1.60%			
2021 Ser A	11/1/2030	Serial	95662NDF2	605,000	605,000	1.60%			
2019 Ser B	11/1/2024	TERM	95662M6W5	720,000	720,000	1.65%			
2019 Ser B	5/1/2025	TERM	95662M6X3	710,000	710,000	1.70%			
2020 Ser A	5/1/2028	Serial	95662NAQ1	640,000	640,000	1.70%			
2019 Ser B	11/1/2025	TERM	95662M6Y1	695,000	695,000	1.75%			
2020 Ser A	11/1/2028	Serial	95662NAR9	630,000	630,000	1.75%			
2020 Ser C	5/1/2030	Serial	95662NCB2	1,005,000	1,005,000	1.75%			
2021 Ser A	5/1/2031	Serial	95662NDG0	595,000	595,000	1.75%			
2019 Ser B	5/1/2026	TERM	95662M6Z8	685,000	685,000	1.80%			
2020 Ser C	11/1/2030	Serial	95662NCC0	990,000	990,000	1.80%			
2021 Ser A	11/1/2031	Serial	95662NDH8	585,000	585,000	1.80%			
2019 Ser B	11/1/2026	TERM	95662M7A2	670,000	670,000	1.85%			
2020 Ser A	5/1/2029	Serial	95662NAS7	620,000	620,000	1.85%			
2019 Ser B	5/1/2027	TERM	95662M7B0	660,000	660,000	1.88%			
2019 Ser B	11/1/2027	TERM	95662M7C8	645,000	645,000	1.90%			
2020 Ser A	11/1/2029	Serial	95662NAT5	605,000	605,000	1.90%			
2020 Ser C	5/1/2031	Serial	95662NCD8	970,000	970,000	1.90%			
2019 Ser B	5/1/2028	TERM	95662M7D6	635,000	635,000	1.95%			
2020 Ser A	5/1/2030	Serial	95662NAU2	595,000	595,000	1.95%			
2020 Ser C	11/1/2031	Serial	95662NCE6	950,000	950,000	1.95%			
2019 Ser B	11/1/2028	TERM	95662M7E4	625,000	625,000	2.00%			
2020 Ser A	11/1/2030	Serial	95662NAV0	585,000	585,000	2.00%			
2020 Ser C	5/1/2032	Serial	95662NCF3	935,000	935,000	2.00%			
2020 Ser C	11/1/2032	Serial	95662NCG1	910,000	910,000	2.00%			
2021 Ser A	5/1/2033	TERM	95662NDL9	1,695,000	1,695,000	2.00%			
2021 Ser A	11/1/2033	Serial	95662NDM7	545,000	545,000	2.00%			
2021 Ser A	11/1/2036	TERM	95662NDN5	3,075,000	3,075,000	2.00%			
2022 Ser B	11/1/2024	Serial	95662NEY0	680,000	680,000	2.00%			
2019 Ser B	5/1/2029	TERM	95662M7F1	615,000	615,000	2.05%			
2020 Ser A	5/1/2031	Serial	95662NAW8	575,000	575,000	2.05%			
2020 Ser C	11/1/2035	TERM	95662NCH9	4,955,000	4,955,000	2.05%			
2019 Ser B	11/1/2029	TERM	95662M7G9	600,000	600,000	2.10%			
2020 Ser A	11/1/2031	Serial	95662NAX6	565,000	565,000	2.10%			
2020 Ser A	5/1/2032	Serial	95662NAY4	555,000	555,000	2.13%			
2019 Ser A	11/1/2024	Serial	95662M5V8	790,000	790,000	2.15%			
2019 Ser B	5/1/2030	TERM	95662M7H7	590,000	590,000	2.15%			
2020 Ser A	11/1/2032	Serial	95662NAZ1	545,000	545,000	2.15%			
2019 Ser A	5/1/2025	Serial	95662M5W6	775,000	775,000	2.20%			
2019 Ser B	11/1/2030	TERM	95662M7J3	580,000	580,000	2.20%			
2021 Ser A	11/1/2041	TERM	95662NDP0	4,470,000	4,470,000	2.20%			
2019 Ser A	11/1/2025	Serial	95662M5X4	760,000	760,000	2.25%			
2019 Ser B	5/1/2031	TERM	95662M7K0	570,000	570,000	2.25%			
2020 Ser C	11/1/2040	TERM	95662NCJ5	6,790,000	6,790,000	2.25%			
2020 Term A	11/1/2035	Term	95662NBA5	3,085,000	3,085,000	2.25%			
2022 Ser B	5/1/2025	Serial	95662NEZ7	780,000	780,000	2.25%			
2019 Ser B	11/1/2031	TERM	95662M7L8	560,000	560,000	2.30%			
2019 Ser A	5/1/2026	Serial	95662M5Y2	750,000	750,000	2.35%			
2019 Ser B	5/1/2032	TERM	95662M7R5	555,000	555,000	2.35%			
2022 Ser B	11/1/2025	Serial	95662NFA1	875,000	875,000	2.35%			

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2019 Ser A	11/1/2026	Serial	95662M5Z9	735,000	735,000	2.40%			
2019 Ser B	11/1/2032	TERM	95662M7S3	545,000	545,000	2.40%			
2020 Ser C	11/1/2045	TERM	95662NCK2	4,025,000	1,345,000	2.40%			
2021 Ser A	11/1/2046	TERM	95662NDQ8	3,770,000	3,770,000	2.40%			
2020 Term A	11/1/2040	Term	95662NBB3	4,505,000	4,505,000	2.50%			
2021 Ser A	11/1/2051	TERM	95662NDR6	3,105,000	2,920,000	2.50%			
2022 Ser A	11/1/2024	Serial	95662NDV7	610,000	610,000	2.50%			
2022 Ser B	5/1/2026	Serial	95662NFB9	940,000	940,000	2.50%			
2019 Ser A	5/1/2027	Serial	95662M6A3	720,000	720,000	2.55%			
2019 Ser A	11/1/2027	Serial	95662M6B1	710,000	710,000	2.60%			
2019 Ser B	11/1/2034	TERM	95662M7M6	2,090,000	2,090,000	2.60%			
2022 Ser B	11/1/2026	Serial	95662NFC7	925,000	925,000	2.60%			
2018 Ser A	11/1/2024	Serial	95662M4V9	545,000	545,000	2.65%			
2022 Ser A	5/1/2025	TERM	95662NDX3	680,000	680,000	2.70%			
2022 Ser A	11/1/2025	TERM	95662NDX3	695,000	695,000	2.70%			
2017 Ser B	11/1/2025	Serial	95662M4J6	370,000	370,000	2.75%			
2018 Ser A	5/1/2025	Serial	95662M4W7	535,000	535,000	2.75%			
2019 Ser A	5/1/2028	Serial	95662M6C9	700,000	700,000	2.75%			
2020 Term A	11/1/2045	Term	95662NBC1	3,845,000	3,845,000	2.75%			
2022 Ser B	5/1/2027	Serial	95662NFD5	910,000	910,000	2.75%			
2018 Ser A	11/1/2025	Serial	95662M4X5	530,000	530,000	2.80%			
2019 Ser A	11/1/2028	Serial	95662M6D7	685,000	685,000	2.80%			
2020 Term A	11/1/2050	Term	95662NBD9	3,275,000	1,230,000	2.80%			
2022 Ser C	11/1/2024	Serial	95662NGB8	775,000	775,000	2.80%			
2019 Ser A	5/1/2029	Serial	95662M6E5	675,000	675,000	2.85%			
2019 Ser B	11/1/2039	TERM	95662M7N4	4,710,000	4,710,000	2.85%			
2022 Ser B	11/1/2027	Serial	95662NFE3	895,000	895,000	2.85%			
2017 Ser B	5/1/2026	Serial	95662M3Y4	880,000	880,000	2.90%			
2018 Ser A	5/1/2026	Serial	95662M4Y3	520,000	520,000	2.90%			
2019 Ser A	11/1/2029	Serial	95662M6F2	665,000	665,000	2.90%			
2022 Ser A	5/1/2026	TERM	95662NDZ8	685,000	685,000	2.90%			
2022 Ser A	11/1/2026	TERM	95662NDZ8	670,000	670,000	2.90%			
2022 Ser B	5/1/2028	Serial	95662NFF0	880,000	880,000	2.90%			
2015 Ser A	11/1/2024	Serial	95662MZ78	1,135,000	1,135,000	2.95%			
2017 Ser A	11/1/2024	Serial	95662M3V0	920,000	920,000	2.95%			
2018 Ser A	11/1/2026	Serial	95662M4Z0	510,000	510,000	2.95%			
2019 Ser A	5/1/2030	Serial	95662M6G0	655,000	655,000	2.95%			
2022 Ser C	5/1/2025	Serial	95662NGC6	890,000	890,000	2.95%			
2017 Ser B	11/1/2026	Serial	95662M3Z1	865,000	865,000	3.00%			
2018 Ser A	5/1/2027	Serial	95662M5A4	505,000	505,000	3.00%			
2019 Ser A	11/1/2030	Serial	95662M6H8	645,000	645,000	3.00%			
2023 Ser A	11/1/2024	TERM	95662NHH4	750,000	750,000	3.00%			
2023 Ser A	5/1/2025	TERM	95662NHH4	890,000	890,000	3.00%			
2023 Ser A	11/1/2025	TERM	95662NHH4	1,015,000	1,015,000	3.00%			
2023 Ser A	5/1/2026	TERM	95662NHH4	1,130,000	1,130,000	3.00%			
2023 Ser A	11/1/2026	TERM	95662NHH4	1,155,000	1,155,000	3.00%			
2017 Ser B	5/1/2027	Serial	95662M4A5	850,000	850,000	3.05%			
2018 Ser A	11/1/2027	Serial	95662M5B2	495,000	495,000	3.05%			
2019 Ser B	11/1/2044	TERM	95662M7P9	4,080,000	3,135,000	3.05%			
2022 Ser B	11/1/2028	Serial	95662NFG8	865,000	865,000	3.05%			
2022 Ser C	11/1/2025	Serial	95662NGD4	1,000,000	1,000,000	3.05%			
2023 Ser A	5/1/2027	SERIAL	95662NHJ0	1,140,000	1,140,000	3.05%			
2015 Ser A	5/1/2025	Serial	95662MZ86	1,115,000	1,115,000	3.10%			
2015 Ser A	11/1/2025	Serial	95662MZ94	1,095,000	1,095,000	3.10%			
2017 Ser A	5/1/2025	Serial	95662M3W8	905,000	905,000	3.10%			
2017 Ser B	11/1/2027	Serial	95662M4B3	840,000	840,000	3.10%			
2018 Ser A	5/1/2028	Serial	95662M5C0	490,000	490,000	3.10%			
2018 Ser A	11/1/2028	Serial	95662M5D8	480,000	480,000	3.10%			
2022 Ser A	5/1/2027	TERM	95662NEB0	660,000	660,000	3.10%			
2022 Ser A	11/1/2027	TERM	95662NEB0	650,000	650,000	3.10%			
2023 Ser A	11/1/2027	SERIAL	95662NHK7	1,120,000	1,120,000	3.10%			
2024 Ser A	5/1/2025	SERIAL	95662NMQ8	975,000	975,000	3.10%			
2024 Ser A	11/1/2025	SERIAL	95662NMR6	1,185,000	1,185,000	3.10%			
2022 Ser C	5/1/2026	Serial	95662NGE2	1,035,000	1,035,000	3.13%			
2017 Ser A	11/1/2025	Serial	95662M3X6	520,000	520,000	3.15%			
2022 Ser B	5/1/2029	Serial	95662NHF6	850,000	850,000	3.15%			
2023 Ser A	5/1/2028	SERIAL	95662NHL5	1,100,000	1,100,000	3.15%			
2024 Ser A	5/1/2026	SERIAL	95662NMS4	1,385,000	1,385,000	3.15%			
2013 Ser A	11/1/2028	TERM	95662MR51	7,665,000	6,955,000	3.20%		X	X
2015 Ser C	11/1/2024	Serial	95662M2X7	1,555,000	1,555,000	3.20%			
2018 Ser A	5/1/2029	Serial	95662M5E6	475,000	475,000	3.20%			
2018 Ser A	11/1/2029	Serial	95662M5F3	465,000	465,000	3.20%			
2022 Ser C	11/1/2026	Serial	95662NGF9	1,020,000	1,020,000	3.20%			
2023 Ser A	11/1/2028	SERIAL	95662NHM3	1,080,000	1,080,000	3.20%			
2023 Ser B	11/1/2024	SERIAL	95662NJG4	625,000	625,000	3.20%			
2023 Ser B	5/1/2025	SERIAL	95662NJH2	770,000	770,000	3.20%			
2023 Ser B	11/1/2025	SERIAL	95662NJJ8	900,000	900,000	3.20%			
2023 Ser B	5/1/2026	SERIAL	95662NJK5	1,030,000	1,030,000	3.20%			
2023 Ser B	11/1/2026	SERIAL	95662NJJ3	1,140,000	1,140,000	3.20%			
2024 Ser A	11/1/2026	SERIAL	95662NMT2	1,575,000	1,575,000	3.20%			
2017 Ser B	5/1/2028	Serial	95662M4C1	825,000	825,000	3.25%			
2017 Ser B	11/1/2028	Serial	95662M4D9	815,000	815,000	3.25%			
2022 Ser A	5/1/2028	TERM	95662NED6	640,000	640,000	3.25%			
2022 Ser A	11/1/2028	TERM	95662NED6	630,000	630,000	3.25%			

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
2022 Ser B	11/1/2029	Serial	95662NFKJ2	840,000	840,000	3.25%			
2023 Ser A	5/1/2029	SERIAL	95662NHN1	1,070,000	1,070,000	3.25%			
2023 Ser B	5/1/2027	SERIAL	95662NJM1	1,145,000	1,145,000	3.25%			
2023 Ser B	11/1/2027	SERIAL	95662NKN9	1,125,000	1,125,000	3.25%			
2024 Ser A	5/1/2027	SERIAL	95662NMMU9	1,720,000	1,720,000	3.25%			
2024 Ser A	11/1/2027	SERIAL	95662NMMV7	1,710,000	1,710,000	3.25%			
2015 Ser C	5/1/2025	Serial	95662M2Y5	1,530,000	1,530,000	3.30%			
2015 Ser C	11/1/2025	Serial	95662M2Z2	1,510,000	1,510,000	3.30%			
2022 Ser C	5/1/2027	Serial	95662NGG7	1,000,000	1,000,000	3.30%			
2023 Ser A	11/1/2029	SERIAL	95662NHP6	1,050,000	1,050,000	3.30%			
2023 Ser B	5/1/2028	SERIAL	95662NJP4	1,110,000	1,110,000	3.30%			
2023 Ser B	11/1/2028	SERIAL	95662NJK2	1,090,000	1,090,000	3.30%			
2024 Ser A	5/1/2028	SERIAL	95662NMW5	1,685,000	1,685,000	3.30%			
2024 Ser A	11/1/2028	SERIAL	95662NMX3	1,655,000	1,655,000	3.30%			
2022 Ser A	5/1/2029	TERM	95662NEF1	620,000	620,000	3.35%			
2022 Ser A	11/1/2029	TERM	95662NEF1	615,000	615,000	3.35%			
2022 Ser B	5/1/2030	Serial	95662NFK9	825,000	825,000	3.35%			
2022 Ser C	11/1/2027	Serial	95662NGH5	990,000	990,000	3.35%			
2023 Ser A	5/1/2030	SERIAL	95662NHQ4	1,035,000	1,035,000	3.35%			
2024 Ser A	5/1/2029	SERIAL	95662NMY1	1,635,000	1,635,000	3.35%			
2019 Ser A	11/1/2034	TERM	95662M6J4	4,835,000	4,835,000	3.38%			
2023 Ser B	5/1/2029	SERIAL	95662NJR0	1,075,000	1,075,000	3.38%			
2022 Ser B	11/1/2030	Serial	95662NLF7	815,000	815,000	3.40%			
2023 Ser A	11/1/2030	SERIAL	95662NHR2	1,015,000	1,015,000	3.40%			
2023 Ser A	5/1/2031	SERIAL	95662NHS0	1,005,000	1,005,000	3.40%			
2023 Ser D	5/1/2025	SERIAL	95662NLN6	800,000	800,000	3.40%			
2024 Ser A	11/1/2029	SERIAL	95662NMZ8	1,610,000	1,610,000	3.40%			
2015 Ser C	5/1/2026	Serial	95662M3A6	1,490,000	1,490,000	3.45%			
2015 Ser C	11/1/2026	Serial	95662M3B4	1,470,000	1,470,000	3.45%			
2018 Ser A	11/1/2033	Term	95662M5G1	3,525,000	3,525,000	3.45%			
2022 Ser A	5/1/2030	TERM	95662NEH7	605,000	605,000	3.45%			
2022 Ser A	11/1/2030	TERM	95662NEH7	595,000	595,000	3.45%			
2022 Ser B	5/1/2031	Serial	95662NFM5	805,000	805,000	3.45%			
2023 Ser A	11/1/2031	SERIAL	95662NHT8	985,000	985,000	3.45%			
2023 Ser B	11/1/2029	SERIAL	95662NJS8	1,055,000	1,055,000	3.45%			
2023 Ser C	11/1/2024	SERIAL	95662NKK3	325,000	325,000	3.45%			
2023 Ser D	11/1/2025	SERIAL	95662NLP1	965,000	965,000	3.45%			
2024 Ser A	5/1/2030	SERIAL	95662NNA2	1,585,000	1,585,000	3.45%			
2024 Ser B	5/1/2025	Serial	95662NNU8	560,000	560,000	3.45%			
2024 Ser B	11/1/2025	Serial	95662NNV6	685,000	685,000	3.45%			
2022 Ser A	5/1/2031	TERM	95662NEK0	590,000	590,000	3.50%			
2022 Ser A	11/1/2031	TERM	95662NEK0	580,000	580,000	3.50%			
2022 Ser B	11/1/2031	Serial	95662NFN3	795,000	795,000	3.50%			
2022 Ser C	5/1/2028	Serial	95662NGJ1	970,000	970,000	3.50%			
2023 Ser C	5/1/2025	SERIAL	95662NKL1	810,000	810,000	3.50%			
2023 Ser C	11/1/2025	SERIAL	95662NKM9	975,000	975,000	3.50%			
2023 Ser D	5/1/2026	SERIAL	95662NLQ9	1,130,000	1,130,000	3.50%			
2024 Ser A	11/1/2030	SERIAL	95662NNB0	1,560,000	1,560,000	3.50%			
2024 Ser B	5/1/2026	Serial	95662NNW4	815,000	815,000	3.50%			
2024 Ser B	11/1/2026	Serial	95662NNX2	930,000	930,000	3.50%			
2022 Ser A	5/1/2032	Serial	95662NEL8	570,000	570,000	3.55%			
2022 Ser B	5/1/2032	Serial	95662NFP8	785,000	785,000	3.55%			
2022 Ser C	11/1/2028	Serial	95662NGK8	960,000	960,000	3.55%			
2023 Ser A	5/1/2032	TERM	95662NHV3	975,000	975,000	3.55%			
2023 Ser A	11/1/2032	TERM	95662NHV3	955,000	955,000	3.55%			
2023 Ser B	5/1/2030	SERIAL	95662NJT6	1,045,000	1,045,000	3.55%			
2023 Ser C	5/1/2026	SERIAL	95662NKN7	1,140,000	1,140,000	3.55%			
2023 Ser C	11/1/2026	SERIAL	95662NKP2	1,285,000	1,285,000	3.55%			
2023 Ser D	11/1/2026	SERIAL	95662NLR7	1,275,000	1,275,000	3.55%			
2024 Ser A	5/1/2031	SERIAL	95662NNC8	1,540,000	1,540,000	3.55%			
2022 Ser A	11/1/2032	Serial	95662NEM6	565,000	565,000	3.60%			
2022 Ser B	11/1/2032	Serial	95662NMQ6	770,000	770,000	3.60%			
2022 Ser C	5/1/2029	Serial	95662NGL6	940,000	940,000	3.60%			
2023 Ser B	11/1/2030	SERIAL	95662NJU3	1,025,000	1,025,000	3.60%			
2023 Ser C	5/1/2027	SERIAL	95662NKQ0	1,365,000	1,365,000	3.60%			
2023 Ser D	5/1/2027	SERIAL	95662NLS5	1,375,000	1,375,000	3.60%			
2023 Ser D	11/1/2027	SERIAL	95662NLT3	1,360,000	1,360,000	3.60%			
2024 Ser A	11/1/2031	SERIAL	95662NND6	1,515,000	1,515,000	3.60%			
2023 Ser D	5/1/2028	SERIAL	95662NLU0	1,340,000	1,340,000	3.63%			
2023 Ser D	11/1/2028	SERIAL	95662NLV8	1,320,000	1,320,000	3.63%			
2015 Ser B	11/1/2032	TERM	95662M2B5	5,665,000	5,665,000	3.65%			
2022 Ser A	5/1/2033	Serial	95662NEN4	555,000	555,000	3.65%			
2022 Ser C	11/1/2029	Serial	95662NGM4	930,000	930,000	3.65%			
2023 Ser A	5/1/2033	TERM	95662NHX9	945,000	945,000	3.65%			
2023 Ser A	11/1/2033	TERM	95662NHX9	930,000	930,000	3.65%			
2023 Ser C	11/1/2027	SERIAL	95662NKR8	1,340,000	1,340,000	3.65%			
2023 Ser D	5/1/2029	SERIAL	95662NLW6	1,300,000	1,300,000	3.65%			
2024 Ser A	5/1/2032	SERIAL	95662NNE4	1,500,000	1,500,000	3.65%			
2015 Ser A	11/1/2029	TERM	95662M2A7	8,250,000	4,995,000	3.70%			
2017 Ser B	11/1/2032	TERM	95662M4E7	6,130,000	6,130,000	3.70%			
2022 Ser A	11/1/2033	Serial	95662NEP9	550,000	550,000	3.70%			
2022 Ser B	5/1/2033	Serial	95662NFR4	765,000	765,000	3.70%			
2022 Ser C	5/1/2030	Serial	95662NGN2	915,000	915,000	3.70%			
2023 Ser B	5/1/2031	SERIAL	95662NJV1	1,015,000	1,015,000	3.70%			
2023 Ser C	5/1/2028	SERIAL	95662NKS6	1,325,000	1,325,000	3.70%			

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
2023 Ser D	11/1/2029	SERIAL	95662NLX4	1,280,000	1,280,000	3.70%			
2024 Ser A	11/1/2032	SERIAL	95662NNF1	1,475,000	1,475,000	3.70%			
2015 Ser C	11/1/2028	TERM	95662M3C2	5,685,000	5,685,000	3.75%			
2015 Ser D	11/1/2032	TERM	95662M3D0	10,630,000	10,630,000	3.75%			
2018 Ser A	11/1/2038	Term	95662M5H9	3,950,000	3,950,000	3.75%			
2019 Ser A	11/1/2039	TERM	95662M6K1	5,375,000	5,375,000	3.75%			
2022 Ser A	5/1/2034	Serial	95662NEQ7	545,000	545,000	3.75%			
2022 Ser B	11/1/2033	Serial	95662NFS2	755,000	755,000	3.75%			
2022 Ser C	11/1/2030	Serial	95662NGP7	905,000	905,000	3.75%			
2023 Ser A	5/1/2034	TERM	95662NHZ4	920,000	920,000	3.75%			
2023 Ser A	11/1/2034	TERM	95662NHZ4	905,000	905,000	3.75%			
2023 Ser B	11/1/2031	SERIAL	95662NJW9	1,000,000	1,000,000	3.75%			
2023 Ser C	11/1/2028	SERIAL	95662NKT4	1,300,000	1,300,000	3.75%			
2023 Ser D	5/1/2030	SERIAL	95662NLY2	1,265,000	1,265,000	3.75%			
2024 Ser A	5/1/2033	SERIAL	95662NNG9	1,460,000	1,460,000	3.75%			
2024 Ser A	11/1/2033	SERIAL	95662NNH7	1,435,000	1,435,000	3.75%			
2022 Ser A	11/1/2034	TERM	95662NES3	535,000	535,000	3.80%			
2022 Ser A	5/1/2035	TERM	95662NES3	530,000	530,000	3.80%			
2022 Ser A	11/1/2035	TERM	95662NES3	525,000	525,000	3.80%			
2022 Ser A	5/1/2036	TERM	95662NES3	515,000	515,000	3.80%			
2022 Ser A	11/1/2036	TERM	95662NES3	510,000	510,000	3.80%			
2022 Ser A	5/1/2037	TERM	95662NES3	505,000	505,000	3.80%			
2022 Ser A	11/1/2037	TERM	95662NES3	500,000	500,000	3.80%			
2022 Ser B	5/1/2034	Serial	95662NFT0	745,000	745,000	3.80%			
2022 Ser C	5/1/2031	Serial	95662NGQ5	890,000	890,000	3.80%			
2023 Ser B	5/1/2032	SERIAL	95662NJX7	985,000	985,000	3.80%			
2023 Ser C	5/1/2029	SERIAL	95662NKU1	1,285,000	1,285,000	3.80%			
2023 Ser D	11/1/2030	SERIAL	95662NLZ9	1,245,000	1,245,000	3.80%			
2024 Ser A	5/1/2034	SERIAL	95662NNJ3	1,420,000	1,420,000	3.80%			
2024 Ser A	11/1/2034	SERIAL	95662NNK0	1,400,000	1,400,000	3.80%			
2024 Ser B	5/1/2027	TERM	95662NPD4	1,040,000	1,040,000	3.80%			
2024 Ser B	11/1/2027	TERM	95662NPD4	1,075,000	1,075,000	3.80%			
2024 Ser B	5/1/2028	TERM	95662NPD4	1,060,000	1,060,000	3.80%			
2024 Ser B	11/1/2028	TERM	95662NPD4	1,045,000	1,045,000	3.80%			
2024 Ser B	5/1/2029	TERM	95662NPD4	1,030,000	1,030,000	3.80%			
2024 Ser B	11/1/2029	TERM	95662NPD4	1,015,000	1,015,000	3.80%			
2015 Ser D	11/1/2035	TERM	95662M3E8	7,365,000	1,110,000	3.85%			
2018 Ser A	11/1/2043	Term	95662M5J5	3,550,000	390,000	3.85%			
2022 Ser B	11/1/2034	Serial	95662NFX7	735,000	735,000	3.85%			
2022 Ser C	11/1/2031	Serial	95662NGR3	880,000	880,000	3.85%			
2023 Ser A	5/1/2035	TERM	95662NJB5	895,000	895,000	3.85%			
2023 Ser A	11/1/2035	TERM	95662NJB5	880,000	880,000	3.85%			
2023 Ser B	11/1/2032	SERIAL	95662NJY5	970,000	970,000	3.85%			
2023 Ser C	11/1/2029	SERIAL	95662NKV9	1,265,000	1,265,000	3.85%			
2023 Ser D	5/1/2031	SERIAL	95662NMA3	1,230,000	1,230,000	3.85%			
2024 Ser A	5/1/2035	SERIAL	95662NNL8	1,385,000	1,385,000	3.85%			
2024 Ser A	11/1/2035	SERIAL	95662NNM6	1,360,000	1,360,000	3.85%			
2019 Ser A	11/1/2044	TERM	95662M6L9	4,790,000	3,605,000	3.88%			
2022 Ser C	5/1/2032	Serial	95662NGS1	865,000	865,000	3.90%			
2023 Ser B	5/1/2033	SERIAL	95662NJZ2	960,000	960,000	3.90%			
2023 Ser B	11/1/2033	SERIAL	95662NKA5	945,000	945,000	3.90%			
2023 Ser C	5/1/2030	SERIAL	95662NKW7	1,250,000	1,250,000	3.90%			
2023 Ser D	11/1/2031	SERIAL	95662NMB1	1,215,000	1,215,000	3.90%			
2022 Ser B	5/1/2035	TERM	95662NFX5	725,000	725,000	3.95%			
2022 Ser B	11/1/2035	TERM	95662NFX5	720,000	720,000	3.95%			
2022 Ser B	5/1/2036	TERM	95662NFX5	710,000	710,000	3.95%			
2022 Ser B	11/1/2036	TERM	95662NFX5	700,000	700,000	3.95%			
2022 Ser B	5/1/2037	TERM	95662NFX5	695,000	695,000	3.95%			
2022 Ser B	11/1/2037	TERM	95662NFX5	685,000	685,000	3.95%			
2022 Ser C	11/1/2032	Serial	95662NGT9	855,000	855,000	3.95%			
2023 Ser B	5/1/2034	SERIAL	95662NKB3	935,000	935,000	3.95%			
2023 Ser C	11/1/2030	SERIAL	95662NKX5	1,230,000	1,230,000	3.95%			
2023 Ser D	5/1/2032	SERIAL	95662NMC9	1,200,000	1,200,000	3.95%			
2023 Ser D	11/1/2032	SERIAL	95662NMD7	1,180,000	1,180,000	3.95%			
2017 Ser B	11/1/2037	TERM	95662M4F4	6,735,000	2,005,000	4.00%			
2022 Ser A	5/1/2038	TERM	95662NET1	490,000	490,000	4.00%			
2022 Ser A	11/1/2038	TERM	95662NET1	485,000	485,000	4.00%			
2022 Ser A	5/1/2039	TERM	95662NET1	480,000	480,000	4.00%			
2022 Ser A	11/1/2039	TERM	95662NET1	475,000	475,000	4.00%			
2022 Ser A	5/1/2040	TERM	95662NET1	470,000	470,000	4.00%			
2022 Ser A	11/1/2040	TERM	95662NET1	465,000	465,000	4.00%			
2022 Ser A	5/1/2041	TERM	95662NET1	460,000	460,000	4.00%			
2022 Ser A	11/1/2041	TERM	95662NET1	455,000	455,000	4.00%			
2022 Ser A	5/1/2042	TERM	95662NET1	450,000	450,000	4.00%			
2022 Ser A	11/1/2042	TERM	95662NET1	445,000	445,000	4.00%			
2022 Ser C	5/1/2033	Serial	95662NGU6	840,000	840,000	4.00%			
2022 Ser C	11/1/2033	Serial	95662NGV4	835,000	835,000	4.00%			
2023 Ser B	11/1/2034	SERIAL	95662NKC1	920,000	920,000	4.00%			
2023 Ser C	5/1/2031	SERIAL	95662NKY3	1,215,000	1,215,000	4.00%			
2023 Ser D	5/1/2033	SERIAL	95662NME5	1,170,000	1,170,000	4.00%			
2023 Ser D	11/1/2033	SERIAL	95662NMF2	1,155,000	1,155,000	4.00%			
2024 Ser A	5/1/2036	TERM	95662NNQ7	1,345,000	1,345,000	4.00%			
2024 Ser A	11/1/2036	TERM	95662NNQ7	1,330,000	1,330,000	4.00%			
2024 Ser A	5/1/2037	TERM	95662NNQ7	1,315,000	1,315,000	4.00%			
2024 Ser A	11/1/2037	TERM	95662NNQ7	1,295,000	1,295,000	4.00%			

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
2024 Ser A	5/1/2038	TERM	95662NNQ7	1,280,000	1,280,000	4.00%			
2024 Ser A	11/1/2038	TERM	95662NNQ7	1,265,000	1,265,000	4.00%			
2024 Ser A	5/1/2039	TERM	95662NNQ7	1,250,000	1,250,000	4.00%			
2024 Ser A	11/1/2039	TERM	95662NNQ7	1,235,000	1,235,000	4.00%			
2024 Ser B	5/1/2030	TERM	95662NPH5	1,000,000	1,000,000	4.00%			
2024 Ser B	11/1/2030	TERM	95662NPH5	985,000	985,000	4.00%			
2024 Ser B	5/1/2031	TERM	95662NPH5	970,000	970,000	4.00%			
2024 Ser B	11/1/2031	TERM	95662NPH5	960,000	960,000	4.00%			
2022 Ser C	5/1/2034	Serial	95662NGW2	820,000	820,000	4.05%			
2023 Ser C	11/1/2031	SERIAL	95662NKZ0	1,195,000	1,195,000	4.05%			
2023 Ser D	5/1/2034	SERIAL	95662NMG0	1,140,000	1,140,000	4.05%			
2023 Ser D	11/1/2034	SERIAL	95662NMH8	1,125,000	1,125,000	4.05%			
2022 Ser A	5/1/2043	TERM	95662NEU8	440,000	440,000	4.10%			
2022 Ser A	11/1/2043	TERM	95662NEU8	435,000	435,000	4.10%			
2022 Ser A	5/1/2044	TERM	95662NEU8	435,000	435,000	4.10%			
2022 Ser A	11/1/2044	TERM	95662NEU8	430,000	430,000	4.10%			
2022 Ser A	5/1/2045	TERM	95662NEU8	425,000	425,000	4.10%			
2022 Ser A	11/1/2045	TERM	95662NEU8	420,000	420,000	4.10%			
2022 Ser A	5/1/2046	TERM	95662NEU8	415,000	415,000	4.10%			
2022 Ser A	11/1/2046	TERM	95662NEU8	410,000	410,000	4.10%			
2022 Ser A	5/1/2047	TERM	95662NEU8	410,000	410,000	4.10%			
2022 Ser A	11/1/2047	TERM	95662NEU8	405,000	405,000	4.10%			
2022 Ser B	5/1/2038	TERM	95662NFW3	680,000	680,000	4.10%			
2022 Ser B	11/1/2038	TERM	95662NFW3	670,000	670,000	4.10%			
2022 Ser B	5/1/2039	TERM	95662NFW3	665,000	665,000	4.10%			
2022 Ser B	11/1/2039	TERM	95662NFW3	660,000	660,000	4.10%			
2022 Ser B	5/1/2040	TERM	95662NFW3	650,000	650,000	4.10%			
2022 Ser B	11/1/2040	TERM	95662NFW3	645,000	645,000	4.10%			
2022 Ser B	5/1/2041	TERM	95662NFW3	640,000	640,000	4.10%			
2022 Ser B	11/1/2041	TERM	95662NFW3	635,000	635,000	4.10%			
2022 Ser B	5/1/2042	TERM	95662NFW3	630,000	630,000	4.10%			
2022 Ser B	11/1/2042	TERM	95662NFW3	620,000	620,000	4.10%			
2022 Ser C	11/1/2034	Serial	95662NGX0	815,000	815,000	4.10%			
2023 Ser B	5/1/2035	SERIAL	95662NKD9	915,000	915,000	4.10%			
2023 Ser D	5/1/2035	SERIAL	95662NMJ4	1,115,000	1,115,000	4.10%			
2023 Ser D	11/1/2035	SERIAL	95662NMK1	1,100,000	1,100,000	4.10%			
2024 Ser B	5/1/2032	TERM	95662NPM4	950,000	950,000	4.10%			
2024 Ser B	11/1/2032	TERM	95662NPM4	935,000	935,000	4.10%			
2024 Ser B	5/1/2033	TERM	95662NPM4	925,000	925,000	4.10%			
2024 Ser B	11/1/2033	TERM	95662NPM4	910,000	910,000	4.10%			
2023 Ser B	11/1/2035	SERIAL	95662NKE7	900,000	900,000	4.13%			
2022 Ser A	5/1/2048	TERM	95662NEV6	400,000	400,000	4.15%			
2022 Ser A	11/1/2048	TERM	95662NEV6	395,000	395,000	4.15%			
2022 Ser A	5/1/2049	TERM	95662NEV6	395,000	395,000	4.15%			
2022 Ser A	11/1/2049	TERM	95662NEV6	390,000	390,000	4.15%			
2022 Ser A	5/1/2050	TERM	95662NEV6	385,000	385,000	4.15%			
2022 Ser A	11/1/2050	TERM	95662NEV6	380,000	380,000	4.15%			
2022 Ser A	5/1/2051	TERM	95662NEV6	380,000	380,000	4.15%			
2022 Ser A	11/1/2051	TERM	95662NEV6	375,000	375,000	4.15%			
2022 Ser A	5/1/2052	TERM	95662NEV6	370,000	335,000	4.15%			
2023 Ser A	5/1/2036	TERM	95662NJC3	870,000	870,000	4.15%			
2023 Ser A	11/1/2036	TERM	95662NJC3	855,000	855,000	4.15%			
2023 Ser A	5/1/2037	TERM	95662NJC3	850,000	850,000	4.15%			
2023 Ser A	11/1/2037	TERM	95662NJC3	835,000	835,000	4.15%			
2023 Ser A	5/1/2038	TERM	95662NJC3	830,000	830,000	4.15%			
2023 Ser A	11/1/2038	TERM	95662NJC3	820,000	820,000	4.15%			
2023 Ser B	5/1/2036	TERM	95662NKF4	890,000	890,000	4.15%			
2023 Ser B	11/1/2036	TERM	95662NKF4	880,000	880,000	4.15%			
2023 Ser B	5/1/2037	TERM	95662NKF4	870,000	870,000	4.15%			
2023 Ser B	11/1/2037	TERM	95662NKF4	860,000	860,000	4.15%			
2023 Ser B	5/1/2038	TERM	95662NKF4	855,000	855,000	4.15%			
2023 Ser B	11/1/2038	TERM	95662NKF4	840,000	840,000	4.15%			
2023 Ser C	5/1/2032	SERIAL	95662NLA4	1,185,000	1,185,000	4.15%			
2024 Ser B	5/1/2034	TERM	95662NPT9	900,000	900,000	4.15%			
2024 Ser B	11/1/2034	TERM	95662NPT9	890,000	890,000	4.15%			
2024 Ser B	5/1/2035	TERM	95662NPT9	880,000	880,000	4.15%			
2024 Ser B	11/1/2035	TERM	95662NPT9	865,000	865,000	4.15%			
2024 Ser B	5/1/2036	TERM	95662NPT9	860,000	860,000	4.15%			
2024 Ser B	11/1/2036	TERM	95662NPT9	850,000	850,000	4.15%			
2022 Ser B	5/1/2043	TERM	95662NFX1	615,000	615,000	4.20%			
2022 Ser B	11/1/2043	TERM	95662NFX1	610,000	610,000	4.20%			
2022 Ser B	5/1/2044	TERM	95662NFX1	605,000	605,000	4.20%			
2022 Ser B	11/1/2044	TERM	95662NFX1	600,000	600,000	4.20%			
2022 Ser B	5/1/2045	TERM	95662NFX1	595,000	595,000	4.20%			
2022 Ser B	11/1/2045	TERM	95662NFX1	590,000	590,000	4.20%			
2022 Ser B	5/1/2046	TERM	95662NFX1	585,000	585,000	4.20%			
2022 Ser B	11/1/2046	TERM	95662NFX1	580,000	580,000	4.20%			
2022 Ser B	5/1/2047	TERM	95662NFX1	575,000	575,000	4.20%			
2022 Ser B	11/1/2047	TERM	95662NFX1	570,000	570,000	4.20%			
2023 Ser C	11/1/2032	SERIAL	95662NLB2	1,165,000	1,165,000	4.20%			
2022 Ser B	5/1/2048	TERM	95662NFX9	565,000	565,000	4.25%			
2022 Ser B	11/1/2048	TERM	95662NFX9	560,000	560,000	4.25%			
2022 Ser B	5/1/2049	TERM	95662NFX9	555,000	555,000	4.25%			
2022 Ser B	11/1/2049	TERM	95662NFX9	555,000	555,000	4.25%			
2022 Ser B	5/1/2050	TERM	95662NFX9	550,000	550,000	4.25%			

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
2022 Ser B	11/1/2050	TERM	95662NFX9	545,000	545,000	4.25%			
2022 Ser B	5/1/2051	TERM	95662NFX9	540,000	40,000	4.25%			
2023 Ser C	5/1/2033	SERIAL	95662NLC0	1,155,000	1,155,000	4.25%			
2023 Ser C	11/1/2033	SERIAL	95662NLD8	1,140,000	1,140,000	4.25%			
2023 Ser C	5/1/2034	SERIAL	95662NLE6	1,125,000	1,125,000	4.25%			
2023 Ser C	11/1/2034	SERIAL	95662NLF3	1,110,000	1,110,000	4.30%			
2023 Ser D	5/1/2036	TERM	95662NML9	1,090,000	1,090,000	4.30%			
2023 Ser D	11/1/2036	TERM	95662NML9	1,075,000	1,075,000	4.30%			
2023 Ser D	5/1/2037	TERM	95662NML9	1,065,000	1,065,000	4.30%			
2023 Ser D	11/1/2037	TERM	95662NML9	1,050,000	1,050,000	4.30%			
2023 Ser D	5/1/2038	TERM	95662NML9	1,040,000	1,040,000	4.30%			
2023 Ser D	11/1/2038	TERM	95662NML9	1,030,000	1,030,000	4.30%			
2024 Ser B	5/1/2037	TERM	95662NPU6	835,000	835,000	4.35%			
2024 Ser B	11/1/2037	TERM	95662NPU6	830,000	830,000	4.35%			
2024 Ser B	5/1/2038	TERM	95662NPU6	820,000	820,000	4.35%			
2024 Ser B	11/1/2038	TERM	95662NPU6	810,000	810,000	4.35%			
2024 Ser B	5/1/2039	TERM	95662NPU6	800,000	800,000	4.35%			
2024 Ser B	11/1/2039	TERM	95662NPU6	790,000	790,000	4.35%			
2023 Ser C	5/1/2035	SERIAL	95662NLG1	1,100,000	1,100,000	4.38%			
2023 Ser C	11/1/2035	SERIAL	95662NLH9	1,085,000	1,085,000	4.40%			
2024 Ser A	5/1/2040	TERM	95662NNR5	1,220,000	1,220,000	4.40%			
2024 Ser A	11/1/2040	TERM	95662NNR5	1,210,000	1,210,000	4.40%			
2024 Ser A	5/1/2041	TERM	95662NNR5	1,200,000	1,200,000	4.40%			
2024 Ser A	11/1/2041	TERM	95662NNR5	1,185,000	1,185,000	4.40%			
2024 Ser A	5/1/2042	TERM	95662NNR5	1,175,000	1,175,000	4.40%			
2024 Ser A	11/1/2042	TERM	95662NNR5	1,160,000	1,160,000	4.40%			
2024 Ser A	5/1/2043	TERM	95662NNR5	1,155,000	1,155,000	4.40%			
2024 Ser A	11/1/2043	TERM	95662NNR5	1,140,000	1,140,000	4.40%			
2024 Ser A	5/1/2044	TERM	95662NNR5	1,135,000	1,135,000	4.40%			
2024 Ser A	11/1/2044	TERM	95662NNR5	1,120,000	1,120,000	4.40%			
2022 Ser C	5/1/2035	TERM	95662NGY8	800,000	800,000	4.45%			
2022 Ser C	11/1/2035	TERM	95662NGY8	795,000	795,000	4.45%			
2022 Ser C	5/1/2036	TERM	95662NGY8	785,000	785,000	4.45%			
2022 Ser C	11/1/2036	TERM	95662NGY8	780,000	780,000	4.45%			
2022 Ser C	5/1/2037	TERM	95662NGY8	765,000	765,000	4.45%			
2022 Ser C	11/1/2037	TERM	95662NGY8	760,000	760,000	4.45%			
2023 Ser B	5/1/2039	TERM	95662NKG2	835,000	835,000	4.45%			
2023 Ser B	11/1/2039	TERM	95662NKG2	825,000	825,000	4.45%			
2023 Ser B	5/1/2040	TERM	95662NKG2	820,000	820,000	4.45%			
2023 Ser B	11/1/2040	TERM	95662NKG2	810,000	810,000	4.45%			
2023 Ser B	5/1/2041	TERM	95662NKG2	805,000	805,000	4.45%			
2023 Ser B	11/1/2041	TERM	95662NKG2	795,000	795,000	4.45%			
2023 Ser B	5/1/2042	TERM	95662NKG2	790,000	790,000	4.45%			
2023 Ser B	11/1/2042	TERM	95662NKG2	780,000	780,000	4.45%			
2023 Ser B	5/1/2043	TERM	95662NKG2	775,000	775,000	4.45%			
2023 Ser B	11/1/2043	TERM	95662NKG2	765,000	765,000	4.45%			
2023 Ser A	5/1/2039	TERM	95662NJD1	810,000	810,000	4.50%			
2023 Ser A	11/1/2039	TERM	95662NJD1	800,000	800,000	4.50%			
2023 Ser A	5/1/2040	TERM	95662NJD1	795,000	795,000	4.50%			
2023 Ser A	11/1/2040	TERM	95662NJD1	785,000	785,000	4.50%			
2023 Ser A	5/1/2041	TERM	95662NJD1	780,000	780,000	4.50%			
2023 Ser A	11/1/2041	TERM	95662NJD1	770,000	770,000	4.50%			
2023 Ser A	5/1/2042	TERM	95662NJD1	765,000	765,000	4.50%			
2023 Ser A	11/1/2042	TERM	95662NJD1	755,000	755,000	4.50%			
2023 Ser A	5/1/2043	TERM	95662NJD1	750,000	750,000	4.50%			
2023 Ser A	11/1/2043	TERM	95662NJD1	740,000	740,000	4.50%			
2023 Ser C	5/1/2036	TERM	95662NLJ5	1,075,000	1,075,000	4.50%			
2023 Ser C	11/1/2036	TERM	95662NLJ5	1,065,000	1,065,000	4.50%			
2023 Ser C	5/1/2037	TERM	95662NLJ5	1,055,000	1,055,000	4.50%			
2023 Ser C	11/1/2037	TERM	95662NLJ5	1,040,000	1,040,000	4.50%			
2023 Ser C	5/1/2038	TERM	95662NLJ5	1,030,000	1,030,000	4.50%			
2023 Ser C	11/1/2038	TERM	95662NLJ5	1,020,000	1,020,000	4.50%			
2023 Ser B	5/1/2044	TERM	95662NKH0	760,000	760,000	4.55%			
2023 Ser B	11/1/2044	TERM	95662NKH0	750,000	750,000	4.55%			
2023 Ser B	5/1/2045	TERM	95662NKH0	745,000	745,000	4.55%			
2023 Ser B	11/1/2045	TERM	95662NKH0	740,000	740,000	4.55%			
2023 Ser B	5/1/2046	TERM	95662NKH0	735,000	735,000	4.55%			
2023 Ser B	11/1/2046	TERM	95662NKH0	725,000	725,000	4.55%			
2023 Ser B	5/1/2047	TERM	95662NKH0	725,000	725,000	4.55%			
2023 Ser B	11/1/2047	TERM	95662NKH0	715,000	715,000	4.55%			
2023 Ser B	5/1/2048	TERM	95662NKH0	715,000	715,000	4.55%			
2023 Ser B	11/1/2048	TERM	95662NKH0	705,000	705,000	4.55%			
2024 Ser A	5/1/2045	TERM	95662NNS3	1,110,000	1,110,000	4.55%			
2024 Ser A	11/1/2045	TERM	95662NNS3	1,100,000	1,100,000	4.55%			
2024 Ser A	5/1/2046	TERM	95662NNS3	1,095,000	1,095,000	4.55%			
2024 Ser A	11/1/2046	TERM	95662NNS3	1,085,000	1,085,000	4.55%			
2024 Ser A	5/1/2047	TERM	95662NNS3	1,075,000	1,075,000	4.55%			
2024 Ser A	11/1/2047	TERM	95662NNS3	1,065,000	1,065,000	4.55%			
2024 Ser A	5/1/2048	TERM	95662NNS3	1,060,000	1,060,000	4.55%			
2024 Ser A	11/1/2048	TERM	95662NNS3	1,050,000	1,050,000	4.55%			
2024 Ser A	5/1/2049	TERM	95662NNS3	1,045,000	1,045,000	4.55%			
2024 Ser A	11/1/2049	TERM	95662NNS3	1,035,000	1,035,000	4.55%			
2023 Ser D	5/1/2039	TERM	95662NMM7	1,020,000	1,020,000	4.60%			
2023 Ser D	11/1/2039	TERM	95662NMM7	1,005,000	1,005,000	4.60%			
2023 Ser D	5/1/2040	TERM	95662NMM7	1,000,000	1,000,000	4.60%			

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
2023 Ser D	11/1/2040	TERM	95662NMM7	990,000	990,000	4.60%			
2023 Ser D	5/1/2041	TERM	95662NMM7	980,000	980,000	4.60%			
2023 Ser D	11/1/2041	TERM	95662NMM7	970,000	970,000	4.60%			
2023 Ser D	5/1/2042	TERM	95662NMM7	965,000	965,000	4.60%			
2023 Ser D	11/1/2042	TERM	95662NMM7	955,000	955,000	4.60%			
2023 Ser D	5/1/2043	TERM	95662NMM7	950,000	950,000	4.60%			
2023 Ser D	11/1/2043	TERM	95662NMM7	940,000	940,000	4.60%			
2022 Ser C	5/1/2038	TERM	95662NGZ5	750,000	750,000	4.63%			
2022 Ser C	11/1/2038	TERM	95662NGZ5	745,000	745,000	4.63%			
2022 Ser C	5/1/2039	TERM	95662NGZ5	740,000	740,000	4.63%			
2022 Ser C	11/1/2039	TERM	95662NGZ5	735,000	735,000	4.63%			
2022 Ser C	5/1/2040	TERM	95662NGZ5	725,000	725,000	4.63%			
2022 Ser C	11/1/2040	TERM	95662NGZ5	720,000	720,000	4.63%			
2022 Ser C	5/1/2041	TERM	95662NGZ5	710,000	710,000	4.63%			
2022 Ser C	11/1/2041	TERM	95662NGZ5	710,000	710,000	4.63%			
2022 Ser C	5/1/2042	TERM	95662NGZ5	700,000	700,000	4.63%			
2022 Ser C	11/1/2042	TERM	95662NGZ5	695,000	695,000	4.63%			
2024 Ser A	5/1/2050	TERM	95662NNT1	1,030,000	1,030,000	4.65%			
2024 Ser A	11/1/2050	TERM	95662NNT1	1,020,000	1,020,000	4.65%			
2024 Ser A	5/1/2051	TERM	95662NNT1	1,015,000	1,015,000	4.65%			
2024 Ser A	11/1/2051	TERM	95662NNT1	1,005,000	1,005,000	4.65%			
2024 Ser A	5/1/2052	TERM	95662NNT1	1,000,000	1,000,000	4.65%			
2024 Ser A	11/1/2052	TERM	95662NNT1	995,000	995,000	4.65%			
2024 Ser A	5/1/2053	TERM	95662NNT1	990,000	990,000	4.65%			
2024 Ser A	11/1/2053	TERM	95662NNT1	980,000	980,000	4.65%			
2024 Ser A	5/1/2054	TERM	95662NNT1	980,000	980,000	4.65%			
2024 Ser A	11/1/2054	TERM	95662NNT1	480,000	480,000	4.65%			
2023 Ser B	5/1/2049	TERM	95662NKJ6	700,000	700,000	4.70%			
2023 Ser B	11/1/2049	TERM	95662NKJ6	695,000	695,000	4.70%			
2023 Ser B	5/1/2050	TERM	95662NKJ6	695,000	695,000	4.70%			
2023 Ser B	11/1/2050	TERM	95662NKJ6	685,000	685,000	4.70%			
2023 Ser B	5/1/2051	TERM	95662NKJ6	685,000	685,000	4.70%			
2023 Ser B	11/1/2051	TERM	95662NKJ6	675,000	675,000	4.70%			
2023 Ser B	5/1/2052	TERM	95662NKJ6	675,000	675,000	4.70%			
2023 Ser B	11/1/2052	TERM	95662NKJ6	670,000	670,000	4.70%			
2023 Ser B	5/1/2053	TERM	95662NKJ6	670,000	670,000	4.70%			
2023 Ser B	11/1/2053	TERM	95662NKJ6	660,000	495,000	4.70%			
2024 Ser B	5/1/2040	TERM	95662NPV4	785,000	785,000	4.70%			
2024 Ser B	11/1/2040	TERM	95662NPV4	775,000	775,000	4.70%			
2024 Ser B	5/1/2041	TERM	95662NPV4	770,000	770,000	4.70%			
2024 Ser B	11/1/2041	TERM	95662NPV4	760,000	760,000	4.70%			
2024 Ser B	5/1/2042	TERM	95662NPV4	755,000	755,000	4.70%			
2024 Ser B	11/1/2042	TERM	95662NPV4	750,000	750,000	4.70%			
2024 Ser B	5/1/2043	TERM	95662NPV4	740,000	740,000	4.70%			
2024 Ser B	11/1/2043	TERM	95662NPV4	735,000	735,000	4.70%			
2024 Ser B	5/1/2044	TERM	95662NPV4	730,000	730,000	4.70%			
2024 Ser B	11/1/2044	TERM	95662NPV4	725,000	725,000	4.70%			
2023 Ser A	5/1/2044	TERM	95662NJE9	735,000	735,000	4.75%			
2023 Ser A	11/1/2044	TERM	95662NJE9	730,000	730,000	4.75%			
2023 Ser A	5/1/2045	TERM	95662NJE9	725,000	725,000	4.75%			
2023 Ser A	11/1/2045	TERM	95662NJE9	715,000	715,000	4.75%			
2023 Ser A	5/1/2046	TERM	95662NJE9	715,000	715,000	4.75%			
2023 Ser A	11/1/2046	TERM	95662NJE9	705,000	705,000	4.75%			
2023 Ser A	5/1/2047	TERM	95662NJE9	705,000	705,000	4.75%			
2023 Ser A	11/1/2047	TERM	95662NJE9	695,000	695,000	4.75%			
2023 Ser A	5/1/2048	TERM	95662NJE9	690,000	690,000	4.75%			
2023 Ser A	11/1/2048	TERM	95662NJE9	685,000	685,000	4.75%			
2022 Ser C	5/1/2043	TERM	95662NHA9	690,000	690,000	4.80%			
2022 Ser C	11/1/2043	TERM	95662NHA9	685,000	685,000	4.80%			
2022 Ser C	5/1/2044	TERM	95662NHA9	680,000	680,000	4.80%			
2022 Ser C	11/1/2044	TERM	95662NHA9	675,000	675,000	4.80%			
2022 Ser C	5/1/2045	TERM	95662NHA9	670,000	670,000	4.80%			
2022 Ser C	11/1/2045	TERM	95662NHA9	665,000	665,000	4.80%			
2022 Ser C	5/1/2046	TERM	95662NHA9	660,000	660,000	4.80%			
2022 Ser C	11/1/2046	TERM	95662NHA9	655,000	655,000	4.80%			
2022 Ser C	5/1/2047	TERM	95662NHA9	650,000	650,000	4.80%			
2022 Ser C	11/1/2047	TERM	95662NHA9	650,000	650,000	4.80%			
2023 Ser C	5/1/2039	TERM	95662NLK2	1,010,000	1,010,000	4.80%			
2023 Ser C	11/1/2039	TERM	95662NLK2	1,000,000	1,000,000	4.80%			
2023 Ser C	5/1/2040	TERM	95662NLK2	995,000	995,000	4.80%			
2023 Ser C	11/1/2040	TERM	95662NLK2	985,000	985,000	4.80%			
2023 Ser C	5/1/2041	TERM	95662NLK2	980,000	980,000	4.80%			
2023 Ser C	11/1/2041	TERM	95662NLK2	970,000	970,000	4.80%			
2023 Ser C	5/1/2042	TERM	95662NLK2	960,000	960,000	4.80%			
2023 Ser C	11/1/2042	TERM	95662NLK2	950,000	950,000	4.80%			
2023 Ser C	5/1/2043	TERM	95662NLK2	945,000	945,000	4.80%			
2023 Ser C	11/1/2043	TERM	95662NLK2	935,000	935,000	4.80%			
2023 Ser D	5/1/2044	TERM	95662NMN5	935,000	935,000	4.80%			
2023 Ser D	11/1/2044	TERM	95662NMN5	925,000	925,000	4.80%			
2023 Ser D	5/1/2045	TERM	95662NMN5	920,000	920,000	4.80%			
2023 Ser D	11/1/2045	TERM	95662NMN5	910,000	910,000	4.80%			
2023 Ser D	5/1/2046	TERM	95662NMN5	910,000	910,000	4.80%			
2023 Ser D	11/1/2046	TERM	95662NMN5	900,000	900,000	4.80%			
2023 Ser D	5/1/2047	TERM	95662NMN5	895,000	895,000	4.80%			
2023 Ser D	11/1/2047	TERM	95662NMN5	890,000	890,000	4.80%			

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
2023 Ser D	5/1/2048	TERM	95662NMN5	885,000	885,000	4.80%			
2023 Ser D	11/1/2048	TERM	95662NMN5	875,000	875,000	4.80%			
2022 Ser C	5/1/2048	TERM	95662NHB7	640,000	640,000	4.85%			
2022 Ser C	11/1/2048	TERM	95662NHB7	640,000	640,000	4.85%			
2022 Ser C	5/1/2049	TERM	95662NHB7	635,000	635,000	4.85%			
2022 Ser C	11/1/2049	TERM	95662NHB7	635,000	635,000	4.85%			
2022 Ser C	5/1/2050	TERM	95662NHB7	625,000	625,000	4.85%			
2022 Ser C	11/1/2050	TERM	95662NHB7	625,000	625,000	4.85%			
2022 Ser C	5/1/2051	TERM	95662NHB7	620,000	620,000	4.85%			
2022 Ser C	11/1/2051	TERM	95662NHB7	620,000	620,000	4.85%			
2022 Ser C	5/1/2052	TERM	95662NHB7	615,000	615,000	4.85%			
2022 Ser C	11/1/2052	TERM	95662NHB7	615,000	120,000	4.85%			
2023 Ser A	5/1/2049	TERM	95662NJE6	680,000	680,000	4.85%			
2023 Ser A	11/1/2049	TERM	95662NJE6	675,000	675,000	4.85%			
2023 Ser A	5/1/2050	TERM	95662NJE6	675,000	675,000	4.85%			
2023 Ser A	11/1/2050	TERM	95662NJE6	665,000	665,000	4.85%			
2023 Ser A	5/1/2051	TERM	95662NJE6	665,000	665,000	4.85%			
2023 Ser A	11/1/2051	TERM	95662NJE6	660,000	660,000	4.85%			
2023 Ser A	5/1/2052	TERM	95662NJE6	660,000	660,000	4.85%			
2023 Ser A	11/1/2052	TERM	95662NJE6	650,000	650,000	4.85%			
2023 Ser A	5/1/2053	TERM	95662NJE6	650,000	650,000	4.85%			
2023 Ser A	11/1/2053	TERM	95662NJE6	555,000	175,000	4.85%			
2024 Ser B	5/1/2045	TERM	95662NPW2	715,000	715,000	4.85%			
2024 Ser B	11/1/2045	TERM	95662NPW2	710,000	710,000	4.85%			
2024 Ser B	5/1/2046	TERM	95662NPW2	710,000	710,000	4.85%			
2024 Ser B	11/1/2046	TERM	95662NPW2	700,000	700,000	4.85%			
2024 Ser B	5/1/2047	TERM	95662NPW2	695,000	695,000	4.85%			
2024 Ser B	11/1/2047	TERM	95662NPW2	695,000	695,000	4.85%			
2024 Ser B	5/1/2048	TERM	95662NPW2	685,000	685,000	4.85%			
2024 Ser B	11/1/2048	TERM	95662NPW2	680,000	680,000	4.85%			
2024 Ser B	5/1/2049	TERM	95662NPW2	680,000	680,000	4.85%			
2024 Ser B	11/1/2049	TERM	95662NPW2	670,000	670,000	4.85%			
2023 Ser D	5/1/2049	TERM	95662NMP0	875,000	875,000	4.90%			
2023 Ser D	11/1/2049	TERM	95662NMP0	870,000	870,000	4.90%			
2023 Ser D	5/1/2050	TERM	95662NMP0	865,000	865,000	4.90%			
2023 Ser D	11/1/2050	TERM	95662NMP0	860,000	860,000	4.90%			
2023 Ser D	5/1/2051	TERM	95662NMP0	855,000	855,000	4.90%			
2023 Ser D	11/1/2051	TERM	95662NMP0	850,000	850,000	4.90%			
2023 Ser D	5/1/2052	TERM	95662NMP0	850,000	850,000	4.90%			
2023 Ser D	11/1/2052	TERM	95662NMP0	845,000	845,000	4.90%			
2023 Ser D	5/1/2053	TERM	95662NMP0	840,000	840,000	4.90%			
2023 Ser D	11/1/2053	TERM	95662NMP0	835,000	835,000	4.90%			
2024 Ser B	5/1/2050	TERM	95662NPX0	670,000	670,000	4.90%			
2024 Ser B	11/1/2050	TERM	95662NPX0	665,000	665,000	4.90%			
2024 Ser B	5/1/2051	TERM	95662NPX0	660,000	660,000	4.90%			
2024 Ser B	11/1/2051	TERM	95662NPX0	655,000	655,000	4.90%			
2024 Ser B	5/1/2052	TERM	95662NPX0	655,000	655,000	4.90%			
2024 Ser B	11/1/2052	TERM	95662NPX0	650,000	650,000	4.90%			
2024 Ser B	5/1/2053	TERM	95662NPX0	645,000	645,000	4.90%			
2024 Ser B	11/1/2053	TERM	95662NPX0	640,000	640,000	4.90%			
2024 Ser B	5/1/2054	TERM	95662NPX0	640,000	640,000	4.90%			
2024 Ser B	11/1/2054	TERM	95662NPX0	635,000	635,000	4.90%			
2024 Ser C	5/1/2028	Serial	95662NQE1	705,000	705,000	4.94%			X
2023 Ser C	5/1/2044	TERM	95662NLL0	930,000	930,000	4.95%			
2023 Ser C	11/1/2044	TERM	95662NLL0	925,000	925,000	4.95%			
2023 Ser C	5/1/2045	TERM	95662NLL0	920,000	920,000	4.95%			
2023 Ser C	11/1/2045	TERM	95662NLL0	910,000	910,000	4.95%			
2023 Ser C	5/1/2046	TERM	95662NLL0	910,000	910,000	4.95%			
2023 Ser C	11/1/2046	TERM	95662NLL0	900,000	900,000	4.95%			
2023 Ser C	5/1/2047	TERM	95662NLL0	895,000	895,000	4.95%			
2023 Ser C	11/1/2047	TERM	95662NLL0	890,000	890,000	4.95%			
2023 Ser C	5/1/2048	TERM	95662NLL0	885,000	885,000	4.95%			
2023 Ser C	11/1/2048	TERM	95662NLL0	880,000	880,000	4.95%			
2024 Ser C	11/1/2028	Serial	95662NQF8	695,000	695,000	4.99%			X
2024 Ser C	5/1/2027	Serial	95662NQC5	690,000	690,000	4.99%			X
2023 Ser C	5/1/2049	TERM	95662NLM8	875,000	875,000	5.00%			
2023 Ser C	11/1/2049	TERM	95662NLM8	870,000	870,000	5.00%			
2023 Ser C	5/1/2050	TERM	95662NLM8	870,000	870,000	5.00%			
2023 Ser C	11/1/2050	TERM	95662NLM8	860,000	860,000	5.00%			
2023 Ser C	5/1/2051	TERM	95662NLM8	860,000	860,000	5.00%			
2023 Ser C	11/1/2051	TERM	95662NLM8	855,000	855,000	5.00%			
2023 Ser C	5/1/2052	TERM	95662NLM8	850,000	850,000	5.00%			
2023 Ser C	11/1/2052	TERM	95662NLM8	845,000	845,000	5.00%			
2023 Ser C	5/1/2053	TERM	95662NLM8	845,000	845,000	5.00%			
2023 Ser C	11/1/2053	TERM	95662NLM8	840,000	730,000	5.00%			
2024 Ser C	5/1/2029	Serial	95662NQG6	685,000	685,000	5.04%			X
2024 Ser C	11/1/2029	Serial	95662NQH4	675,000	675,000	5.04%			X
2024 Ser C	11/1/2027	Serial	95662NQD3	715,000	715,000	5.04%			X
2024 Ser C	5/1/2030	Serial	95662NQJ0	665,000	665,000	5.07%			X
2024 Ser C	11/1/2030	Serial	95662NQR7	660,000	660,000	5.12%			X
2024 Ser C	5/1/2031	Serial	95662NQL5	650,000	650,000	5.17%			X
2024 Ser C	5/1/2026	Serial	95662NQA9	540,000	540,000	5.20%			X
2024 Ser C	11/1/2026	Serial	95662NQB7	620,000	620,000	5.20%			X
2024 Ser C	11/1/2031	Serial	95662NQM3	640,000	640,000	5.22%			X
2024 Ser C	5/1/2025	Serial	95662NPY8	375,000	375,000	5.25%			X

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
2024 Ser C	11/1/2025	Serial	95662NPZ5	460,000	460,000	5.25%			X
2024 Ser C	5/1/2032	Serial	95662NQN1	630,000	630,000	5.25%			X
2024 Ser C	11/1/2032	Serial	95662NQP6	625,000	625,000	5.30%			X
2024 Ser C	5/1/2033	Serial	95662NQQ4	615,000	615,000	5.35%			X
2024 Ser C	11/1/2033	Serial	95662NQR2	610,000	610,000	5.40%			X
2024 Ser C	5/1/2034	Serial	95662NQS0	600,000	600,000	5.45%			X
2024 Ser C	11/1/2034	Serial	95662NQT8	595,000	595,000	5.50%			X
2024 Ser C	5/1/2035	Serial	95662NQU5	585,000	585,000	5.55%			X
2024 Ser C	11/1/2035	Serial	95662NV3	580,000	580,000	5.60%			X
2024 Ser C	5/1/2036	TERM	95662NQW1	570,000	570,000	5.83%			X
2024 Ser C	11/1/2036	TERM	95662NQW1	565,000	565,000	5.83%			X
2024 Ser C	5/1/2037	TERM	95662NQW1	560,000	560,000	5.83%			X
2024 Ser C	11/1/2037	TERM	95662NQW1	550,000	550,000	5.83%			X
2024 Ser C	5/1/2038	TERM	95662NQW1	545,000	545,000	5.83%			X
2024 Ser C	11/1/2038	TERM	95662NQW1	540,000	540,000	5.83%			X
2024 Ser C	5/1/2039	TERM	95662NQW1	535,000	535,000	5.83%			X
2024 Ser C	11/1/2039	TERM	95662NQW1	530,000	530,000	5.83%			X
2024 Ser C	5/1/2040	TERM	95662NQQ9	520,000	520,000	6.02%			X
2024 Ser C	11/1/2040	TERM	95662NQQ9	520,000	520,000	6.02%			X
2024 Ser C	5/1/2041	TERM	95662NQQ9	510,000	510,000	6.02%			X
2024 Ser C	11/1/2041	TERM	95662NQQ9	510,000	510,000	6.02%			X
2024 Ser C	5/1/2042	TERM	95662NQQ9	505,000	505,000	6.02%			X
2024 Ser C	11/1/2042	TERM	95662NQQ9	500,000	500,000	6.02%			X
2024 Ser C	5/1/2043	TERM	95662NQQ9	495,000	495,000	6.02%			X
2024 Ser C	11/1/2043	TERM	95662NQQ9	490,000	490,000	6.02%			X
2024 Ser C	5/1/2044	TERM	95662NQQ9	485,000	485,000	6.02%			X
2024 Ser C	11/1/2044	TERM	95662NQQ9	480,000	480,000	6.02%			X
2024 Ser C	5/1/2045	TERM	95662NQY7	480,000	480,000	6.07%			X
2024 Ser C	11/1/2045	TERM	95662NQY7	475,000	475,000	6.07%			X
2024 Ser C	5/1/2046	TERM	95662NQY7	470,000	470,000	6.07%			X
2024 Ser C	11/1/2046	TERM	95662NQY7	470,000	470,000	6.07%			X
2024 Ser C	5/1/2047	TERM	95662NQY7	465,000	465,000	6.07%			X
2024 Ser C	11/1/2047	TERM	95662NQY7	460,000	460,000	6.07%			X
2024 Ser C	5/1/2048	TERM	95662NQY7	460,000	460,000	6.07%			X
2024 Ser C	11/1/2048	TERM	95662NQY7	455,000	455,000	6.07%			X
2024 Ser C	5/1/2049	TERM	95662NQY7	450,000	450,000	6.07%			X
2024 Ser C	11/1/2049	TERM	95662NQY7	450,000	450,000	6.07%			X
2024 Ser C	5/1/2050	TERM	95662NQZ4	445,000	445,000	6.12%			X
2024 Ser C	11/1/2050	TERM	95662NQZ4	445,000	445,000	6.12%			X
2024 Ser C	5/1/2051	TERM	95662NQZ4	440,000	440,000	6.12%			X
2024 Ser C	11/1/2051	TERM	95662NQZ4	440,000	440,000	6.12%			X
2024 Ser C	5/1/2052	TERM	95662NQZ4	435,000	435,000	6.12%			X
2024 Ser C	11/1/2052	TERM	95662NQZ4	430,000	430,000	6.12%			X
2024 Ser C	5/1/2053	TERM	95662NQZ4	430,000	430,000	6.12%			X
2024 Ser C	11/1/2053	TERM	95662NQZ4	430,000	430,000	6.12%			X
2024 Ser C	5/1/2054	TERM	95662NQZ4	425,000	425,000	6.12%			X
2024 Ser C	11/1/2054	TERM	95662NQZ4	420,000	420,000	6.12%			X

710,030,000 683,195,000

Call Protected	6,955,000
Protected %	1.018%
Variable Bonds	-
Variable %	0.000%

West Virginia Housing Development Fund
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Housing Finance Program Outstanding Multi Family Loans

Project Loan	Location	Mortgage Interest Rate	Original Mortgage Balance	Outstanding Mortgage Balance	Mortgage Note Maturity	Federal Subsidy Insurance or Guarantee	Section 8 Subsidy Expiration	Total # of Units	% of Section 8 Subsidized Units	Occupancy Rate	# Days Delinquent
Housing Finance Bonds 1998 Series F											
Clay Apts.	Clay	1.00%	\$321,806	\$45,762	09/01/33	None	04/11/35	8	100%	100%	30
			\$321,806	\$45,762				8			
Housing Finance Bonds 1998 Series E (held from various issues)											
(1) Lindsey Terrace	Martinsburg	4.50%	\$1,740,000	\$1,726,805	08/01/63	USDA 538	N/A	40	0%	95%	None
(1) Post Glen	Oceana	4.50%	\$1,300,000	\$1,290,142	08/01/63	USDA 538	N/A	40	0%	98%	None
(1) Keyser Greene	Keyser	4.00%	\$1,050,000	\$1,019,066	09/01/61	USDA 538	N/A	38	0%	100%	None
(1) Newberry	Parkersburg	5.00%	\$925,000	\$892,125	05/01/60	USDA 538	N/A	32	0%	100%	None
Dylan Heights	Summersville	7.37%	\$1,475,000	\$1,218,355	03/01/45	USDA 538	N/A	48	0%	94%	None
Jenna Landing	Sissonville	6.25%	\$1,403,000	\$1,109,841	03/01/45	USDA 538	N/A	48	0%	98%	None
Plateau Oaks	Oak Hill	7.54%	\$786,028	\$647,305	10/01/44	USDA 538	N/A	32	0%	100%	None
(2) Chapmanville Towers	Chapmanville	3.50%	\$3,879,000	\$3,724,744	10/01/61	USDA 538	04/30/37	88	100%	89%	None
(2) Parkland Place	Parkersburg	4.00%	\$7,700,000	\$7,474,897	12/01/50	None	11/30/40	133	100%	94%	None
(2) Potomac Heights	Keyser	4.00%	\$11,160,000	\$10,702,412	09/01/60	USDA 538	09/30/40	141	99%	90%	None
(3) Mountain Cap		2.00%	\$1,580,000	\$473,586	03/01/29	None					None
Orient Hills	Orient Hills					None	12/20/34	8	100%	100%	
Hunter Ridge I	Bradley					None	02/22/32	8	100%	100%	
Hunter Ridge II	Bradley					None	02/22/32	8	100%	100%	
Rupert Apartments	Rupert					None	03/25/32	8	100%	88%	
Spruce Villa	Phillipi					None	03/18/32	8	100%	88%	
Woodland Heights	Salem					None	08/26/32	8	100%	100%	
Cherry Falls	Webster Springs					None	09/30/32	6	100%	83%	
Hunter Ridge III	Bradley					None	12/22/32	8	100%	75%	
Quinwood Apts.	Quinwood					None	11/15/32	8	100%	88%	
Rainelle Apts.	Rainelle					None	11/15/32	8	100%	100%	
Rainelle Apts. II	Rainelle					None	03/07/33	8	100%	100%	
Rupert Apts. II	Rupert					None	03/07/33	8	100%	100%	
			\$32,998,028	\$30,279,278				734			
GRAND TOTAL:			\$33,319,834	\$30,325,040				742			

(1) These projects were added in May 2024 using Movin' Up Program Funds

(2) Project Loan financed under the Movin' Up Program.

(3) Debt of the projects listed below were restructured and now has one loan for these combined projects. Their subsidy and occupancy information is listed by project.

West Virginia Housing Development Fund
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<i>Housing Finance Program Multi Family Loan Statistics</i>

IN FORECLOSURE

<u>Project Name</u>	<u>Original Mortgage Balance</u>	<u>Mortgage Interest Rate</u>	<u>Foreclosed Balance</u>	<u>Original Maturity Date</u>	<u>Foreclosed Date</u>	<u>Housing Finance Bond Issue</u>
TOTAL IN FORECLOSURE	0		\$0			

PREPAYMENTS

<u>Bond Issue</u>	<u>Number</u>	<u>Prepaid Amount</u>
1976 A and 1977 A Bonds	1	\$1,798,000
1987 B Bonds	1	\$4,190,000
1992 E Bonds	9	\$3,446,000
1998 F Bonds	6	\$1,113,000
2000 D Bonds	20	\$2,629,000 (1)
2001 D Bonds	34	\$55,713,000
2002 BC Bonds	6	\$16,771,000
2003 C Bonds	12	\$14,611,000
TOTAL PREPAYMENTS	89	\$100,271,000

(1) Includes a payment of \$150,000 in lieu of foreclosure.

West Virginia Housing Development Fund
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Housing Finance Program Outstanding Single Family Loans

Issue	Weighted Average Interest Rate per Issue (1)	Outstanding Number of Mortgage Loans	Outstanding Balance of Mortgage Loans
1998 E (2) (3)	4.6554%	2,525	107,107,182
Movin' Up (4)	4.3333%	1,483	170,306,662
2013 A	5.0238%	122	4,995,272
2015 AB	4.0540%	323	16,417,021
2015 CD	4.2640%	457	26,761,251
2017 AB	4.4486%	262	16,809,152
2018 A	4.6239%	165	14,201,219
2019 A	4.4001%	267	23,784,124
2019 B	3.6370%	207	20,802,563
2020 A	3.3526%	236	23,949,545
2020 BC	3.1696%	390	32,896,204
2021 A	3.1374%	233	26,556,656
2022 A	4.8930%	220	28,485,617
2022 B	5.0972%	276	37,001,130
2022 C	5.5699%	316	43,846,155
2023 A	5.4052%	323	48,617,357
2023 B	5.4508%	307	49,122,392
2023 C	5.8287%	364	59,379,566
2023 D	5.6584%	320	57,072,554
2024 A	5.3790%	323	58,675,039
2024 BC	6.2700%	12	1,961,635
Totals	4.7548%	9,131	868,748,296

- (1) All loans are fixed rate loans.
- (2) This outstanding loan balance consists of mortgage loans transferred from various Housing Finance issues which have been refunded or redeemed.
- (3) This issue permits the purchase of additional Program Loans from certain recoveries of principal and surplus revenues. Although permitted, the Housing Development Fund may elect to redeem bonds where economically prudent.
- (4) The Movin' Up Program provides financing from unrestricted earnings within the Housing Finance Program for borrowers who may have outgrown their current residence. Because these earnings are unrestricted, the Movin' Up Program does not have the first-time homebuyer requirement. The income limits in the Program are set higher than the family income limits set by the IRS Code to allow the average buyer the opportunity to purchase their next home. The house price limits set by the IRS Code remain in the program.

Housing Finance Program Single Family Loan Statistics

Delinquency Statistics on Program Loans

The following table sets forth the percentage of Program Loans delinquent or in foreclosure as of the dates noted.

The West Virginia and the United States data is based on The National Delinquency Survey prepared by the Economic and Research Department of the Mortgage Bankers' Association of America at June 30, 2024.

Loans in foreclosure include loans undergoing loan modification agreements and contribute to the increase in this %.

Months Past Due	Housing Finance Program Percentage Delinquent					West Virginia	USA
	6/30/2020	6/30/2021	6/30/2022	6/30/2023	6/30/2024	6/30/2024	6/30/2024
One	2.80%	3.06%	4.11%	4.00%	4.59%	3.19%	2.28%
Two	1.50%	0.83%	1.27%	1.72%	1.50%	0.90%	0.70%
Three	0.83%	0.43%	0.48%	0.54%	0.72%	1.29%	1.00%
In foreclosure	0.32%	0.08%	0.44%	0.21%	0.14%	0.43%	0.43%

Program Loans By Type of Insurance/Guarantee

Type of Insurance/Guarantee	Number of Loans	% of Portfolio	Original Balance	Current Balance
FHA	3,376	44.17%	429,112,538	383,715,138
Privately Insured	2,194	30.08%	276,404,814	261,234,367
Uninsured	2,781	18.43%	227,306,586	160,091,350
VA	185	2.09%	23,533,399	18,301,967
Rural Housing	595	5.23%	66,436,726	45,405,474
Total	9,131	100%	1,022,794,063	868,748,296

Breakdown of Private Mortgage Insurers

Insurer	% of Insured Balance
Genworth Financial	7.49%
Mortgage Guarantee	13.61%
PMI Insurance Company	0.06%
United Guarantee	0.01%
RMIC	0.03%
Triad	0.02%
Radian	3.23%
CMG	1.97%
National MI	2.51%
Other	1.15%
Total	30.08%

Loan-to-Value Ratios

(If sales price or appraised value was not available, the original loan balance was used to calculate the LTV ratio) (1)

LTV Ratio	Current Balance	Number of Loans	% of Portfolio
80% or less	296,609,078	5,136	34.14%
81% - 85%	81,881,549	796	9.43%
86% - 90%	146,977,218	1,196	16.92%
91% - 95%	204,637,993	1,303	23.56%
over 95%	138,642,458	700	15.95%
Total	868,748,296	9,131	100%

(1) The Housing Development Fund makes no representation regarding the current value being equivalent to the original loan balance.

Lendable Proceeds Analysis

Mortgage Loan Proceeds Available	\$ 83,102,570
Less:	
Loans Pending Purchase:	\$ -
Loan in Application:	\$ 58,245,204

Uncommitted (Over Committed) Funds Available (1):

\$ 24,857,366

(1) The Housing Development Fund accepts loan applications on a continuous basis. Lendable proceeds needed to cover these applications are provided from recycling of existing loan repayments, prepayments or excess revenues or new bonds will be issued as needed. The Housing Development Fund may also warehouse loans from general reserves in anticipation of upcoming bond issues.

The Housing Development Fund has established a mortgage loan pool in the Housing Finance Program from unrestricted earnings which will allow previous owners to purchase homes. This program is called the Movin' Up Program and is included in this Analysis.

West Virginia Housing Development Fund
6/30/2024

Housing Finance Program Investment and Other Information

Summary of Funds Held

Type of Fund	Type of Investment	Book Value
Revenue	Cash	\$ 775,412
Revenue	ST Investments	49,534,592
Revenue	LT Investments	-
Loan	Cash	14,473,898
Loan	ST Investments	68,628,672
Loan	LT Investments	-
Capital Reserve	Cash	30,354
Capital Reserve	ST Investments	13,340,600
Capital Reserve	LT Investments	48,858,240
Total		\$ 195,641,768

Other Insurance Coverage

Name of Self-Insurance Fund	Mortgage Finance Bond Insurance Fund (BIF)
BIF Net Assets	\$ 53,027,736
Amount of Bonds Secured by BIF	\$ 683,130,201
Claims to Date	\$ -
Level of Funding Required over Life of Bonds	Funding only required if Capital Reserve Fund (of the Housing Finance) balance falls below the amounts required by the Resolution

Housing Finance Equity

Total Assets	\$1,090,836,417
Total Liabilities	681,027,392
Net Assets	\$409,809,025

Capital Reserve Requirement Summary

Last Calculated as of:	6/30/2024
Highest Aggregate Debt Service:	\$ 62,062,183
Book Value of Investments:	62,229,194
Excess/(Deficit) on Reserves:	\$ 167,011

West Virginia Housing Development Fund

6/30/2024

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